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Ref : ISC / 472 / 2019-20

03.12.2019

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East Mumbai - 400 051. NSE Symbol : INDIANB	The Manager B S E Limited Phiroze Jeejibhai Towers Dalal Street Mumbai - 400 001. BSE Scrip Code : 532814
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Dear Sir,

Sub : Allotment of equity shares to Government of India on preferential basis.

Further to our letter dated 30.09.2019, informing the receipt of capital funds of Rs.2534 crore from Government of India and subsequent approval by the shareholders of the Bank through Postal Ballot on November 13, 2019, the Bank has, on 03.12.2019, allotted 11,72,65,954 (Eleven crore seventy two lakhs sixty five thousand nine hundred and fifty four only) equity shares of face value of Rs.10/- each at an Issue Price of Rs.216.09 (including premium of Rs.206.09) per share aggregating to Rs.2534 crore to Government of India, Promoter of the Bank, on preferential basis.

The above information is submitted in compliance to Regulation 30 of SEBI (LODR) Regulations, 2015.

We request you to take the same on record.

Yours faithfully,

(Bimal Shah)
Company Secretary