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Corporate Office
Investor Services Cell
254-260, Avvai Shanmugam Salai
Royapettah
Chennai 600 014

Ref : ISC / *401* / 2019-20

31.10.2019

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East Mumbai - 400 051. NSE Symbol : INDIANB	The Manager B S E Limited Phiroze Jeejibhai Towers Dalal Street Mumbai - 400 001. BSE Scrip Code : 532814
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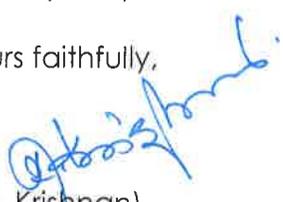
Dear Sir,

Sub : Certificates by Debenture Trustees under Regulation 52(5) of SEBI (LODR) Regulations, 2015.

In compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we enclose the certificates from the Debenture Trustees of the Bank, viz., M/s IDBI Trusteeship Services Ltd and M/s Axis Trustee Services Limited, certifying that they have taken note of the contents with respect to the financial results of the Bank for the half year ended September 30, 2019.

We request you to take the same on record.

Yours faithfully,


(P A Krishnan)
General Manager / CFO



IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

No. 8674 /ITSL/OPR/2019-20

October 29, 2019



To,
Indian Bank
Investor Services Cell
2nd Floor, 'C' Wing
Avvai Shanmugam Salai,
Royapettah
Chennai 600 014

Kind Attn.: Mr. Bimal Shah

Dear Madam,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Indian Bank** (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your email dated October 23, 2019 and we have noted the contents provided therein.

Thanking you.

Yours faithfully,
For **IDBI Trusteeship Services Limited**

A handwritten signature in black ink, appearing to be 'M. K. R.', written over a horizontal line.

(Authorised Signatory)

Ma



ATSL/CO/19-20/5234

October 30, 2019

Indian Bank

2nd floor, 'C' Wing
Avvai Shanmugam Salai
Royapettah
Chennai 600 014

Dear Sir/Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the various privately placed, unsecured, redeemable, non-convertible debentures issued by Indian Bank ("the Company").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated October 23, 2019 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**

Swati Borkar

Assistant General Manager

Encl: a/a

Cc: Debenture holders

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

MSME UAN: MH19EO033585

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

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