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Ref : ISC / 421 / 2019-20

11.11.2019

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East Mumbai - 400 051. NSE Symbol : INDIANB	The Manager BSE Limited Phiroze Jeejibhai Towers Dalal Street Mumbai - 400 001. Scrip Code: 532814
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Dear Sir,

Sub : Issue of equity shares to GOI on preferential basis – issue price & number of shares.

Further to our letter No. ISC/363/2019-20 dtd 10.10.2019 to stock exchanges annexing Postal Ballot Notice, we now advise as under:

- 1) The issue price has been determined as per relevant date i.e 14.10.2019 at 216.09 (Rupees two hundred sixteen and paise nine only) per share of Face Value of Rs. 10/- each calculated as per SEBI ICDR Regulations, 2018, which has been duly certified by our Bank's Statutory Central Auditors.
- 2) Accordingly the number of shares to be created, issued and allotted to Government of India on preferential basis shall be 11,72,65,954.
- 3) The position of Government of India's holding in our Bank shall be as under (Pre and post issue):

Particulars	Pre issue holding		Post issue holding	
	No. of Shares	%	No. of Shares	%
President of India	39,08,14,069	79.51	50,80,80,023	83.46
Others (Non Promoters)	10,07,20,557	20.49	10,07,20,557	16.54
Total	49,15,34,626	100.00	60,88,00,580	100.00

We request you to take the same on record.

Yours faithfully,

(Bimal Shah)

Company Secretary & Compliance Officer