

WSPF/TPB/ 2016/T & B/61

June 04, 2025

The Branch Manager,
Indian Bank, Clock Tower Branch,
Royapettah,
Chennai – 600 014.

Sir,

Sub: WSPF- Furnishing of Information regarding Municipal Debt Securities – WSPF 8.25% Bond issue during May 2017 for Rs.80 crores – reg.

Ref: Your mail dated 29.05.2025

With reference to your mail cited above, the details of Municipal Debt Securities for the quarter ended March 2025 of 8.25% Unsecured Redeemable Non-Convertible Taxable Pooled Bonds with Unconditional and irrevocable Government Guarantee issued by Water and Sanitation Pooled Fund (WSPF) during May 2017 are furnished below:

| Accounts/funds to be maintained in case of Municipal Debt Securities | | | | | | | |
|--|--------------------------------------|---------------------------------------|----------------------------|---|--------------------------|----------------------|---|
| Sl. No. | Name of the listed Entity/Trust Fund | Type of Issue (Public/Private placed) | Issue Size (in Rs. crores) | Size/ Value of Fund / account maintained | | | Action taken by debenture trustee, if any (in case of shortfall etc.) |
| | | | | No lien escrow account | Interest payment account | Sinking fund account | |
| 1 | Water and Sanitation Pooled Fund | Privately placed | 75.00 | SB A/c No. 6536358011 maintained with Indian Bank, Clock Tower Branch, Chennai - 600014 | | NA | NA |

Thanking you,

Yours Faithfully,
For Water and Sanitation Pooled Fund


Authorized signatory

Fund Manager of WSPF

TAMILNADU URBAN INFRASTRUCTURE FINANCIAL SERVICES LIMITED

No.19, T.P. Scheme Road, Raja Annamalaipuram, Chennai - 600 028.

Phone : 044 - 24643103 | 24643104 | 24643105 | 24643107 Fax : 044 - 24613106 website : www.tnuifsl.com

Annexure-4

WATER AND SANITATION POOLED FUND

List of Bondholders of 8.25% Taxable Pooled Bonds as on 31.03.2025

| Sl. No | Name and Address of the Bondholders | No. of bonds | Face Value per Bond | Total Amount |
|--------------|---|--------------|---------------------|---------------------|
| | | | (Rs.) | |
| 1 | Member Secretary, Chennai Metropolitan Development, No.1, Gandhi Irwin Road, Egmore, Chennai – 600 008 | 300 | 10,00,000 | 30,00,00,000 |
| 2 | The Chairman & Managing Trustee, CMDA Employees Pension Fund Trust, No.1, Gandhi Irwin Road, Egmore, Chennai – 600 008. | 100 | 10,00,000 | 10,00,00,000 |
| 3 | State Industries Promotion Corporation of Tamil Nadu Limited (SIPCOT), 19 A, Rukmani Lakshmipathi Road, Egmore, Chennai – 600 008. | 100 | 10,00,000 | 10,00,00,000 |
| 4 | Tamil Nadu Housing Board (TNHB), No.493, Annasalai, Nandanam, Chennai – 600 035. | 250 | 10,00,000 | 25,00,00,000 |
| Total | | 750 | | 75,00,00,000 |
| | | | | Rs.75 Crs. |

