

SEBI Circular No. SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020

Status regarding maintenance of accounts maintained under supervision of debenture trustee

Debenture Redemption Reserve / Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014

S. No.	Name of the Listed Entity	Issue Type (Public / Privately placed listed)	Type of entity (NBFC/HFC/FI/Other)	Issue Size (In crores)	ISIN (that is maturing in the current FY)	Amount outstanding	Status of maintenance of DRR (15% / 10% of the amount maturing in the year, applicable as per Companies (Share Capital and Debentures) Rules,	Details of action taken, if any
1	Indian Railway Finance Corporation	Privately Placed	Other - Company	60	INE053F09GL7	60	Not Applicable	Not Applicable
2	Indian Railway Finance Corporation	Privately Placed	Other - Company	150	INE053F09EN8	150	Not Applicable	Not Applicable
3	Indian Railway Finance Corporation	Privately Placed	Other - Company	33	INE053F09FD6	33	Not Applicable	Not Applicable
4	Indian Railway Finance Corporation	Privately Placed	Other - Company	1000	INE053F09FI5	200	Not Applicable	Not Applicable
5	Indian Railway Finance Corporation	Privately Placed	Other - Company	500	INE053F09FK1	500	Not Applicable	Not Applicable
6	Neelachal Ispat Nigam Limited	Privately Placed	Other - Company	200	INE514F07075	50	Company defaulted	Following up with company. DT has not received requisite mandate for recovery proceedings after conducting bond holders meetings. M/s. NINL is under Disinvestment and M/s. SBI Capital Markets is the transaction advisor and we are following up SBI Capital markets also for payment. Transaction advisor informed that bid of M/s. Tata Steel Long products has been aproved by Cabinet and the latest long stop date is 30.06.2022 and based on the finalization of liability statement, the expected date of closure of transaction is 31.05.2022 or mid of June. The details are being communicated to bond holders also.