

Rating of Bonds - FEBRUARY 2024

| S. No | Name of the listed Entity | ISIN | Name Of Instrument | Date of Allotment | Coupon Rate % | Maturity Date | Issue Size (Rs.In Cr) | Rating Assigned | | | Hyper links |
|-------|----------------------------------|-------------------------------|--------------------|-------------------|---------------|---------------|-----------------------|--------------------|-------------------|--|-------------|
| | | | | | | | | CRISIL | ICRA | CARE | |
| 1 | Water Sanitation and Pooled Fund | Long Term Bond - Rs.80 Crores | 17-May-17 | 8.25% | 17-May-29 | 80 | - | [ICRA] AA (Stable) | [CARE] AA; Stable | WSPF ICRA Rating: https://www.icra.in/Rationale/ShowRationaleReport/?id=118671 | |
| | | | | | | | | | | WSPF CARE RATING : https://www.careratings.com/upload/CompanyFiles/PR/202402120218_Water_and_Sanitation_Pooled_Fund.pdf | |

*Indian Railway Finance Corporation - Change in Trusteeship Effected from 05.12.2022. Company has appointed M/s. SBICAP Trustee as New Debenture Trustee.