

Annexure IV

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 2014

NAME: INDIAN BANK

REGISTRATION NO IND000000017

DATE OF REGISTRATION (in dd/m. 1/10/2012

SECTION I: ACTIVITIES

A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended March 2014	Cumulative No. of debenture issues handled up to the half year ended March 2014			Size (in ` crores) of debenture issues accepted during the half year ended March 2014			Cumulative Size (in ` crores) of debenture issues handled up to the half year ended March 2014	
		Secured	Unsecured	Total	Secured	Unsecured	Total		
Public	NIL	NIL	NIL	NIL	2	0.00	0.00	0.00	6268.89
Rights	NIL	NIL	NIL	NIL	0	0.00	0.00	0.00	0.00
Privately Placed Listed	NIL	NIL	NIL	NIL	62	0.00	0.00	0.00	29933.61
Privately Placed Unlisted	NIL	NIL	NIL	NIL	0	0.00	0.00	0.00	0.00
Total	NIL	NIL	NIL	NIL	64	0.00	0.00	0.00	36202.50

B Activities other than debenture trusteeship

Activity Type	Description of the	Number of clients
Banking		

Name of Compliance Officer
Email ID

Sudhanshu
Sudhanshu Munshi
holegal@indianbank.co.in

Name of Principal Of V N Maya

V N Maya

Name of the Depositor: **INDIAN BANK**
Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended March 2014

A Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous year	No. of complaints received during half year	No. of complaints resolved during half year	No. of complaints pending at the end of half year
NIL	NIL	NIL	NIL	NIL

B Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
NIL	NIL	Delay in payment of interest	Delay in payment of redemption	Any other	NIL	NIL

Name of Compliance Officer
Email ID

Sudhanshu
Sudhanshu Munshi
: holegal@indianbank.co.in

CS **Sec-II (Investor Grievances)**

Section III - DEFAULT DETAILS

(Name of the DT) INDIAN BANK

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March 2014

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in ` crores)	Type of Default*	Details of action taken
Solidaire India Ltd	Secured	NCD	296.61	Non- payment of interest	The said company defaulted towards dues payable to the debenture holders and therefore Recovery Application was filed by the Bank in the capacity as debenture trustee for recovery of debenture dues which was disposed by DRT, Chennai. Appeal and SLP filed by the bank(as Debenture Trustee) is pending before DRAT Chennai and
Solidaire India Ltd	Second charge on fixed assets	PCD	0.6	Non- payment of interest	The said company defaulted towards dues payable to the debenture holders and therefore Recovery Application was filed by the Bank in the capacity as debenture trustee for recovery of debenture dues which was disposed by DRT, Chennai. Appeal and SLP filed by the bank(as Debenture Trustee) is pending before DRAT Chennai and Supreme Court of India.
Elinet	Secured	NCD	1.32	Non- payment of interest	The said company wound up as per order of Hon'ble High Court of Madras and OL was appointed. Bank as DT after taking approval of investors filed OA before DRT, Chennai and the same is pending.

Name of Compliance Officer
Email ID

Sudhanshu Munshi
: hlegal@indianbank.co.in

- *Type of Default:
1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

SECTION - IV - COMPLIANCE

(Name of the DT)

INDIAN BANK

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2014**A No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT YES activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

B Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. Nil CIR/MIRSD/10/2011 dated June 20, 2011)

C Other Information

- (i) Details of arrest / conviction of key officials of DT Nil
- (ii) Details of prosecution cases or criminal complaints filed by investors against the DT Nil
- (iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT Nil
- (iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT Nil
- (v) Action taken by the DT on the above issues Nil

D Compliance with registration

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended 31.03.2014(as per the latest audited financials):11535.58 crores

(ii) Any change in infrastructure since the last report / registration/ renewal

(iii) Changes in Key personnel during the half year ended March 2014)

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
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No change

E Details of deficiencies and non compliance

NIL

F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)

Observation of the BoD on

i) the deficiencies and non compliances

NIL

ii) corrective measures initiated

NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer

Sudhanshu Munshi

Name of Principal officer: V N Maya

Email ID

: holegal@indianbank.co.in

Annexure 1

(Rs in crores)

Details of Live Accounts

S.No.	Company	Type	Size of the issue	Year of issue	Redemption date
1.	Indian Railway Finance Corporation	Private	150	22/06/1999	Redeemable on June-2014
2.	do	do	150	15/07/1999	Redeemable on July 2014
3.	do	do	200	28/02/2000	Redeemable on Feb-2015
4.	do	do	10	28/07/2000	Redeemable on July-2015
5.	do	do	150	29/08/2002	Redeemable on Aug-2017
6.	do	do	450	29/10/2002	Redeemable on Oct 2017
7.	do	do	195	12/8/2003	Redeemable on May-2018
8.	do	do	125	12/8/2003	Redeemable on May-2018
9.	do	do	125	26/03/2004	Redeemable on Mar-2019
10.	do	do	236	14/09/2004	Redeemable on Sep-2014
11.	do	do	500	17/09/2004	Redeemable on Sep 2019
12.	do	do	150	22/06/2005	Redeemable on Jun-2020
13.	do	do	450	22/12/2005	Redeemable on Dec-2020
14.	do	do	110	17/05/2006	Redeemable on May-2016
15.	Indian Railway Finance Corporation	do	700	17/05/2006	Redeemable on May 2021
6.	do	do	125	29/11/2006	Redeemable on Nov-2016
	Do	do	225	29/11/2006	Redeemable on Nov-2021
8.	Do	do	410	29/11/2006	Redeemable on Nov-2026
9.	do	do	220	7/6/2007	Redeemable on Jun-2017
0.	do	do	150	7/6/2007	Redeemable on Jun-2022
1.	do	do	320	7/6/2007	Redeemable on June 2027
2.	do	do	495	7/6/2007	Redeemable on June-2022
3.	do	do	1000	28/09/2007	Redeemable on Sept 2022
4.	do	do	500	28/09/2007	Redeemable on Oct-2022
5.	do	do	604	23/05/2008	Redeemable on Jun 2018
6.	do	do	855	11/9/2008	Redeemable on Sep- 2018
7.	do	do	615	11/9/2008	Redeemable on Sep- 2023
8.	Do	do	500	26/12/2008	Redeemable on Dec- 2018
9.	Do	do	285	26/12/2008	Redeemable on Dec- 2023
0.	Do	do	830	15/01/2009	Redeemable on Dec- 2014
1.	Indian Railway Finance Corporation	do	1705	15/01/2009	Redeemable on Jan-2019

S.No.	Company	Type	Size of the issue	Year of issue	Redemption date
32.	Do	do	315	15/01/2009	Redeemable on Jan-2024
33.	Do	do	182	30/03/2009	Redeemable on Mar-2014
34.	Do	do	351	27/04/2009	Redeemable on Apr-2014
35.	Do	do	560	27/04/2009	Redeemable on Apr-2019
36.	Do	do	900	27/04/2009	Redeemable on Apr-2024
37.	Do	do	500	11/6/2009	Redeemable on Jun-2019
38.	Do	do	175	3/2/2010	Redeemable on Feb-2020
39.	Do	do	200	3/2/2010	Redeemable on Feb-2025
40.	Do	do	385	3/2/2010	Redeemable on Feb-2030
41.	Do	do	350.11	8/3/2010	Redeemable on Mar-2015
42.	Do	do	642.62	8/3/2010	Redeemable on Mar-2017
43.	Do	do	927.21	8/3/2010	Redeemable on Mar-2020
44.	Do	do	600	10/3/2010	Redeemable on Mar-2025
45.	Do	do	70	4/5/2010	Redeemable in May-2015
46.	Do	do	1410	4/5/2010	Redeemable on May-2030
47.	Do	do	75	4/5/2010	Redeemable on May 2035
48.	Indian Railway Finance Corporation	do	1100	14/05/2010	Redeemable on May 2035
49.	Do	do	800	22/06/2010	Redeemable on June-2020
50.	Do	do	188.08	20/12/2010	Redeemable on Dec-2015
51.	Do	do	284.56	20/12/2010	Redeemable on Dec-2017
52.	Do	do	835.91	20/12/2010	Redeemable on Dec-2020
53.	Do	do	1076	29/03/2011	Redeemable on Mar-2026
54.	Do	do	150	31/03/2011	Redeemable in Mar-2026
55.	Do	do	390	10/5/2011	Redeemable on May-2021
56.	Do	do	255	10/5/2011	Redeemable on May-2026
57.	Do	do	995	10/5/2011	Redeemable on May-2031
58.	Do	do	1245	31/05/2011	Redeemable on May-2021
59.	Do	do	1500	28/07/2011	Redeemable on Jul-2021
60.	Do	do	539.6	8/11/2011	Redeemable on Nov-2021
61.	Do	do	191.51	8/11/2011	Redeemable on Nov-2026
62.	Do	do	3173.2	23/02/2012	Redeemable on Feb-2022
63.	Do	do	3095.7	23/02/2012	Redeemable on Feb-2022
64.	Neelachal Ispat Nigam Limited	do	200	13/05/2009	Redeemable on 2021
65.	Water Sanitation Pooled Funds	do	51	23/01/2012	Redeemable on 2019
66.	Water Sanitation Pooled Funds	do	51	9/5/2013	Redeemable on 2023