

# Annexure

## REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER 2012

NAME: INDIAN BANK  
REGISTRATION NO IND000000017  
DATE OF REGISTRATION (in dd/mm/yy) 1/10/2009

### SECTION I: ACTIVITIES

#### Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

| Type                      | No. of debenture issues accepted during the half year endedSeptember 2012 |           |       | Cumulative No. of debenture issues handled up to the half year ended September 2012 | Size ( in ₹ crores ) of debenture issues accepted during the half year ended September 2012 |           |          | Cumulative Size ( in ₹ crores ) of debenture issues handled up to the half year ended September 2012 |
|---------------------------|---------------------------------------------------------------------------|-----------|-------|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-----------|----------|------------------------------------------------------------------------------------------------------|
|                           | Secured                                                                   | Unsecured | Total |                                                                                     | Secured                                                                                     | Unsecured | Total    |                                                                                                      |
|                           |                                                                           |           |       |                                                                                     |                                                                                             |           |          |                                                                                                      |
| Public                    | 1                                                                         | NIL       | 1     | 1                                                                                   | 6268.89                                                                                     | 0.00      | 6268.89  | 6268.89                                                                                              |
| Rights                    | NIL                                                                       | NIL       | NIL   |                                                                                     | 0.00                                                                                        | 0.00      | 0.00     | 0.00                                                                                                 |
| Privately Placed Listed   | NIL                                                                       | NIL       | NIL   | 74                                                                                  | 26060.58                                                                                    | 0.00      | 26060.58 | 26060.58                                                                                             |
| Privately Placed Unlisted | 1                                                                         | NIL       | 1     | 1                                                                                   | 51.00                                                                                       | 0.00      | 51.00    | 51.00                                                                                                |
| Total                     | 1                                                                         | NIL       | 1     | 76                                                                                  | 32380.47                                                                                    | 0.00      | 32380.47 | 32380.47                                                                                             |

#### B Activities other than debenture trusteeship

| Activity Type | Description of the activity | Number of clients |
|---------------|-----------------------------|-------------------|
| Banking       |                             |                   |

Name of Compliance Officer  
Email ID

Sudhanshu Munshi  
holegal@indianbank.co.in

Name of the DT: INDIAN BANK  
Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended September 2012

A Status of Investor Grievances

| Name of the issuer<br>(tranche wise) | Pending<br>complaints at<br>the end of the<br>previous half<br>year | No. of<br>complaints<br>received during<br>the half year | No. of<br>complaints<br>resolved during<br>the half year | No of<br>complaints<br>pending at the<br>end of half<br>year |
|--------------------------------------|---------------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------|--------------------------------------------------------------|
| NIL                                  | NIL                                                                 | NIL                                                      | NIL                                                      | NIL                                                          |

B Details of the complaints pending for more than 30 days

| Name of the Issuer | No. of<br>complaints<br>pending for<br>more than 30<br>days | Nature of the Complaint(s)         |                                      |           | Steps taken for<br>redressal | Status of the<br>complaint (if<br>redressed, date<br>of redressal) |
|--------------------|-------------------------------------------------------------|------------------------------------|--------------------------------------|-----------|------------------------------|--------------------------------------------------------------------|
|                    |                                                             | Delay in<br>payment of<br>interest | Delay in<br>payment of<br>redemption | Any other |                              |                                                                    |
| NIL                | NIL                                                         | NI                                 | NIL                                  | NIL       | NIL                          | NIL                                                                |

Name of Compliance Officer  
Email ID

Sudhanshu Munshi  
: holegal@indianbank.co.in

Sec-II(Investor Grievances)

Section III - DEFAULT DETAILS

(Name of the DT)

INDIAN BANK

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March 2012

| Name of the Issuer      | Secured / Unsecured           | Type (P/R/PPL) | Issue Size ( in ₹ crores ) | Type of Default*         | Details of action taken                                                                                                               |
|-------------------------|-------------------------------|----------------|----------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Punjab Anand Batteries  | Second charge on fixed assets | NCD            | 100                        | Non- payment of interest | Claim lodged with Official Liquidator has been settled. Being distributed to the investors on prorata basis.                          |
| Solidaire India Ltd     | Secured                       | NCD            | 296.61                     | Non- payment of interest | BIFR proceedings ended in recommending for winding up of the company. Suit filed by debenture trustee for recovery of debenture dues. |
| Solidaire India Ltd     | Second charge on fixed assets | PCD            | 120                        | Non- payment of interest | BIFR proceedings ended in recommending for winding up of the company. Suit filed by debenture trustee for recovery of debenture dues. |
| Toshiba Anand Batteries | Secured                       | NCD            | 75                         | Non- payment of interest | Public Investors dues paid. For others claim made Official Liquidator is pending.                                                     |

Name of Compliance Officer : Sudhanshu Munshi  
Email ID : holegal@indianbank.co.in

\*Type of Default 1. Non-payment of interest;  
2. Non-payment of redemption;  
3. Delay in payment of interest/redemption;  
4. Any other (like non-creation of security)

## SECTION - IV - COMPLIANCE

(Name of the DT)

: INDIAN BANK

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 2012

- A **No conflict of interests with other activities**  
The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

YES

B **Change in status or constitution**

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

Nil

C **Other Information**

- (i) Details of arrest / conviction of key officials of DT Nil
- (ii) Details of prosecution cases or criminal complaints filed by investors against the DT Nil
- (iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT Nil
- (iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT Nil
- (v) Action taken by the DT on the above issues Nil

D **Compliance with registration requirements**

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under,

- (i) Net worth (audited) as defined in the Regulations as on FY ended 30.9.2012(as per the latest audited financials)

10605.69Crores

- (ii) Any change in infrastructure since the last report / registration/ renewal

(iii) Changes in Key personnel during the half year ended September 2012

| Name(s) of the key personnel | Appointment / Cessation | Date of appointment / cessation | Qualification | Experience | Functional areas of work |
|------------------------------|-------------------------|---------------------------------|---------------|------------|--------------------------|
|                              |                         |                                 |               |            |                          |

No change

E

F

Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy) 5/1/2013

Observation of the BoD on

- i) the deficiencies and non compliances
- ii) corrective measures initiated

NIL  
NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer  
Email ID

Sudhanshu Munshi  
: holegal@indianbank.co.in