

ADDENDUM

1 Query Received

In page 19 under Annexure IV

Our unconditional offer, including the bid price per share net of our all- inclusive fee per share (exclusive of taxes), are as follows. -Whether inclusive of taxes or exclusive of taxes.

Reply

The mentioned line should be read as follows;

Our unconditional offer, including the bid price per share net of our all- inclusive fee per share (inclusive of taxes), are as follows.

2 Query Received

In page 19 under Annexure IV

We also undertake that in the event we are selected as the Merchant Banker for this RFB proposal, We will furnish Initial Money Deposit equivalent to 5% of the transaction value (No. of shares accepted x Bid quote per share) within 2 banking days of such appointment/selection. - whether " We " means Merchant Banker or SEBI registered stock broker.

Reply

Initial money deposit equivalent to 5% of the transaction value would be from the Investor. But Bidder (Category I merchant Banker or SEBI registered stock broker) should act as an adviser/intermediary between Bank and Investor till successful conclusion of the transaction in the form of transfer of shares in favour of the investor arranged by the Bidder.