

Photograph of the Borrower

Photograph of the Spouse / Guarantor

То

Branch Manager Indian Bank	ranch										
	Tarion										
APPLICATION FOR IND COVID	EMERGENC	Y PENS	SION L	.OAN	l (Fr	esh)	)				
	A/c with						Bra	anch			
Savings Bank A/c No. (where Pension is o	credited)										
Dear Sir/Madam											
I am a Central /State Govt., Pensioner / F	=							_			hough
account Nowith	Bı	ranch. I,									,
hereby apply for a <b>COVID EMERGENCY P</b>		of Rs				for <u>ex</u>	pens	es in	view	of CC	VID-
19 repayable in EMIs as detailed	below.										
[1] Name of the Applicant	Mr/Mrs/Ms/Mx	ζ.									
[2] Father's / Spouse's Name											
[3] Date of Birth:	Date of Retire	ment:									
Age:											
[4] a. Current Residential Address :  ☐ Owned ☐ Rental ☐ Dependent's	CITY:			PIN:							
	Staying since	(no. of ye	ears)								
[5] Res. Tele.:	Mobile: E-Mail:										
[6] (a) PAN No(b) V	oter's ID										
[7] Retirement due to Superannuation		Medica									
[8] Category : SC ST OBC M	IN□ GEN□										
[9] Marital Status	Married	Unmarri	ed								
[10] If presently Employed, Self Employed/ Privately working, the details on the same											
[11] Monthly Income(in Rupees)	Pension [1	]	Other S	ource	s [2]		То	tal Ind	come	[1] +	[2]
[12] Name of the Person/s entitled to			l								

[13] Any close relative working in the Bank	working in the Bank [14] Details of Guaranton		☐ If Yes De	tails:				
c. Address:  [15]. Particulars of Pension Payment Order(PPO) No:		s: a. Name:						
[15]. Particulars of Pension Payment Order(PPO) No:	c. Address:			b. Relationship with applicant:				
Issued by: Pension Disbursing Authority:  I declare that all the particulars given in the application form are true in all aspects. I confirm that no litigation has been initiated against me by other Banks / Financial Institutions. Place:  Date: Signature of Applicant / Pensioner  DECLARATION FOR NOT TRANSFERRING THE BRANCH / BANK ACCOUNT BY THE PENSIONER DURING THE PENDENCY OF LOAN I am applying for a loan of Rs(Rs								
initiated against me by other Banks / Financial Institutions.  Place: Date: Signature of Applicant / Pensioner  DECLARATION FOR NOT TRANSFERRING THE BRANCH / BANK ACCOUNT BY THE PENSIONER DURING THE PENDENCY OF LOAN I am applying for a loan of Rs								
DECLARATION FOR NOT TRANSFERRING THE BRANCH / BANK ACCOUNT BY THE PENSIONER DURING THE PENDENCY OF LOAN I am applying for a loan of Rs	initiated against me by o			re true in all aspects. I confirm that no litigation has been				
PENDENCY OF LOAN I am applying for a loan of Rs	Date:			Signature of Applicant / Pensioner				
[16] UNDERTAKING BY GUARANTOR * Guarantor Name : Date of Birth :	PENDENCY OF LOAN I am applying for a loan with Indian Bank Bank account for drawal	of Rs	(Rs Branch. I agree	) that on availing this loan, I will not change my branch /				
Guarantor Name : Date of Birth :								
Address with Proof & Contact No.:  Mobile No.:  Employment / Source of Income :(Enclose Income Proof / Salary Certificate):  Relationship with the Applicant :  I hereby give my consent to stand as guarantor for the pension loan to be sanctioned to the above name applicant  Place:	Date :			Signature of the Borrower / Pensioner.				
	[16] UNDERTAKING BY Guarantor Name: Father's / Spouse Name Address with Proof & Combile No.: Employment / Source of Relationship with the Ap I hereby give my con applicant	: ontact No.: Income :(Enclose Inc plicant :		Date of Birth : ary Certificate):				

### Who can be a Guarantor

#### In case of Regular Pensioners:

Guarantee from spouse/ legal heir who are 'eligible for family pension' to be obtained. If spouse/ legal heir 'eligible for family pension' is not available, guarantee of other legal heir or a family member with sufficient income (i.e., not less than the pensioner's income) should be obtained along with proof of income i.e Latest salary certificate or latest Form 16 or latest IT assessment order.

If both (spouse / legal heir or family member) are not available, a suitable third party guarantee (preferably a relative) may be obtained (whose net-worth should be at least equivalent to the loan amount) and in such cases, the loan quantum shall be restricted to the level applicable for family pensioners.

#### In case of Family Pensioners:

Guarantee of one legal heir or a family member with sufficient income (i.e., not less than the pensioner's income) should be obtained along with proof of income i.e Latest salary certificate or latest Form 16 or latest IT assessment order.

If both (legal heir or family member) are not available, a suitable third party guarantee (preferably a relative) may be obtained (whose net-worth should be at least equivalent to the loan amount)

# **IND COVID EMERGENCY PENSION LOAN**

## **Check List for Processing:**

1. Application from the pensioner - with full details
2. Original Pensioner's portion of the PPO - where branch is receiving the pension amount as crediting Bank - Pension under PILOT Scheme.
<b>3.</b> Copy of the Pensioner's Portion of PPO – where branch is disbursing and crediting the pension – Pension under PSB Scheme.
4. Credit Report on borrower / Guarantor based on A & L
5. If Regular Pension:
(i) Whether any reduction in quantum of pension envisaged on account of commutation, recovery of excess pension by PPA etc.
(iii) If so, from when
(iv) In case of such revision, what is the level/quantum of pension expected :
6. If Family Pension :
(i) The Date of Start of Family Pension :
(ii) Whether any downward revision is due?
(iii) If so, from when
(iv) In case of such revision, what is the level/quantum of pension expected:
(The above data are required to decide on the quantum of loan and to fix the EMI amount)