



Corporate Office: 254-260, Avvai Shanmugam Salai, Royapettah, Chennai-600014

Outstanding Tier 1/ Tier 2 Bonds/ Infrastructure Bonds as on 05-01-2026

Sl. No.	Particulars	ISIN No.	Issue size (Rs. in Crore)	Coupon Rate % (P.a.)	Date of Allotment	Date of Maturity	Embedded option if any	Ratings
1	Tier 2 Bonds Series III	INE428A08051	1000	8.15	25/1/2017	25/1/2027	Not Available	AAA Outlook Stable by CARE AAA Outlook Stable by CRISIL
2	Tier 2 Bonds Series V	INE562A08081	2000	6.18	13/1/2021	13/1/2031	Call option after fifth year from the date of Allotment and on every coupon anniversary date thereafter	AAA Outlook Stable by CRISIL AAA Outlook Stable by CARE
3	Infrastructure Bond Series I	INE562A08099	5000	7.24	9/13/2024	9/13/2034	Not Available	AAA Outlook Stable by CRISIL AAA Outlook Stable by CARE
4	Infrastructure Bond Series II	INE562A08107	5000	7.12	10/25/2024	10/25/2034	Not Available	AAA Outlook Stable by CRISIL AAA Outlook Stable by CARE